

WHAT FORM(S) SHOULD I DO?

- Optum360 ERA Enrollment Form
- 835 Enrollment Request

WHERE SHOULD I SEND THE FORM(S)?

- Email the Optum360 form to enrollments@optum.com or fax it to (877) 630-2064.
- Email the 835 Enrollment Request to <u>enrollmentadmin@officeally.com</u> or fax it to (360) 314-2184.

WHAT IS THE TURNAROUND TIME?

• The enrollment process can take approximately 5-7 business days.



Updated: 2/17/2017

Payer Name:

Payer ID:

Overview

Complete all forms as instructed below and return them via e-mail or fax for the additional processing necessary to set up your account for electronic remittance advice (ERA). We will attach your agreements to your account in our system for tracking purposes.

Estimated approval timeframe: _____

Enrollment Agreement Instructions

To enroll for ERAs with ____

- 1. Complete the attached Optum Electronic Remittance Advice Enrollment form.
- 2. Complete the attached payer enrollment form, which includes instructions to assist with your enrollment.
- **3.** Return all completed forms, along with your Optum Electronic Remittance Advice Enrollment form, to Optum via email (preferred) or fax:

Important: Include your 8-digit ENS/Optum user ID on all correspondence.

| E-mail (preferred) | Fax |
|---|----------------|
| E-mail the completed forms to <u>enrollments@optum.com</u> : 1. Click the Submit button at the bottom of the form. | (877) 630-2064 |
| In the Send Email dialog box, select Default email application and click Continue. A new email message will display with the Optum Electronic Remittance Advice Enrollment form attached to it. | - |
| 3. Attach the payer enrollment form to the e-mail and send the e-mail. | |

Who do I contact if I have questions?

Contact the Optum Enrollment Department at (866) 367-9778, option 1.



Optum Electronic Remittance Advice Enrollment

Rev. 08.19.2016.1

| Optum User ID: | | | | |
|--|---|----------------------------|--|---------------------------|
| PAYER INFORMATION | | | | |
| Payer Name: | | | Payer II | D: |
| RECEIVER INFORMATION | | | | |
| Your ERA files will be received by th | e following clearinghout | use: | | |
| Receiver Name: | ceiver Name: Availity Customer ID: | | | er ID: |
| Contact Name: | | | | |
| Telephone Number: | Ext: | E-mail Address: | | |
| PROVIDER INFORMATION | | | PROVIDER | R IDENTIFIERS INFORMATION |
| Provider Name: | | | Provider Federal Tax Identification Number (TIN) or Employer Identification Number (EIN): | |
| Street: | | | | |
| City: | State/Province: | ZIP Code/Postal Code: | National Pr | rovider Identifier (NPI): |
| PROVIDER CONTACT INFORMAT | ION | | | |
| Provider Contact Name: | | | | |
| Telephone Number: | | E-mail Address: | | |
| ELECTRONIC REMITTANCE ADVI | CE INFORMATION | | | |
| Preference for Aggregation | Provider Tax Identification Number (TIN): | | | |
| of Remittance Data | National Provider Identifier (NPI): | | | |
| | | | | Date: |
| SUBMISSION INFORMATION | | | | |
| Reason for Submission: | New Enrollment | Change Enr | ollment | Cancel Enrollment |
| Authorized Signature: | | | | |
| Important: By typing or signing a name modify, or terminate an enrollment. You f organization. | | | | |
| Printed Name of Person Submitting Enrollment: | | Submission Date: | | |
| SEND THE FORM VIA: E-mail: enrollments@optum.com | | Fax: (877) 630-2064 | | |
| Optum Internal use only: | | Availity Internal | use only: | |

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835 ENROLLMENT REQUEST

Email this form to <u>enrollmentadmin@officeally.com</u> or Fax to (360) 314-2184. Once your form is received and processed Office Ally will e-mail or call you. If you do not receive a confirmation e-mail/call from us within 2-3 days of faxing this form to us, please fax it again. Please make sure to print legibly and to complete this form in its entirety. You risk delaying enrollment if the application is unreadable or incomplete. All fields in **bold** are **required**.

| PROVIDER INFORMATION | | | | | | | |
|--|-------------------------------------|--------|------|--|--|--|--|
| Provider Name: | | | | | | | |
| Provider Address: | City: | State: | Zip: | | | | |
| PROVIDER IDENTIFIERS INFORMATION | | | | | | | |
| Provider Federal Tax Identification Number Employer Identification Number (EIN): | National Provider Identifier (NPI): | | | | | | |
| PROVIDER CONTACT INFORMATION | | | | | | | |
| Contact Name: | Telephone Number/Extension: | | | | | | |
| Email Address: | Fax Number: | | | | | | |
| ELECTRONIC REMITTANCE ADVICE INFORMATION (CHECK ONLY ONE) | | | | | | | |
| Preference for Aggregation of Remittance Data: (i.e. Account Number Linkage to Provider Identifier). Note: Provider Preference for | | | | | | | |

Provider Federal Tax Identification Number (TIN):

National Provider Identifier (NPI):

SUBMISSION INFORMATION

Reason for Submission:

Authorized Signature:

Note: Electronic Signature (Typed Name) of Person Submitting ERA Enrollment.

NOTE: If you have received ERA's from this payer through another clearinghouse, you may be prompted via email from your previous clearinghouse to confirm the change. If you do not confirm the change, enrollment will be delayed.

grouping (bulking) claim payment advice. Must match preference for EFT payment (i.e. Billing Provider). Choose and fill in only one.